



Welcome to Smart Enterprise Solutions

USER MANUAL CONSENT TEMPLATE

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CONSENT TEMPLATE

CONSENT TEMPLATE – CREATION OF CONSENT TEMPLATE

Consent Template is created to acquire prior consent from the customer to send commercial communication which are related to Service or Promotion of Product/Services of an Business Entity.

1

Click on the **Consent Template** on the sidebar to view the details of Consent Templates or to create a New Consent Template.

2

Click on the **Add New Consent Template** button to create a new Consent Template.

Smart Enterprise Solutions

Consent Template

Consent Template

Rejected

Search

Search by Consent Template Name & ...

Status

All

Show Records

25

Sl. No.	Consent Template Name	SMS/ Call Template	Brand Name	Date & Time of Application	Date & Time of Registration	Status	View Status	View QR Code
1	test	test...	EASYENT	27/06/2023 , 11:42	-	Work In Progress	-	-
2	testing june vmipl	test message...	EASYENT	14/06/2022 , 15:27	14/06/2022 , 17:04	Inactive	-	-
3	consent temp asd	adfdsfds...	REALENT	19/04/2022 , 16:20	19/04/2022 , 16:21	Active	Link/D-Link	View QR Code

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Add New Consent Template

CONSENT TEMPLATE – REQUEST SUBMISSION

- 3 To create a New Consent Template, first type an a relevant **Consent Template Name** as per the Entity business requirement.
- 4 In the **Brand Name** column, the data will be auto filled and the company name will appear.
- 5 To create content for the consent template type the content required in the **Message box**.
- 6 Once the content is created. Click on the **GET OTP** link, a One Time Password (OTP) will be sent to your registered mobile number. Authenticate the process by typing that OTP in the OTP column.
- 7 Press **Submit** button to send the request to the Operator for approval.

The screenshot shows the 'Add Consent Template' form within a user interface. The form is titled 'Add Consent Template' and includes a 'Back' button. It contains several input fields and buttons, with red circles and arrows indicating the steps for submission:

- Step 3:** Points to the 'Consent Template Name*' input field, which has a placeholder 'Enter Template Name'.
- Step 4:** Points to the 'Brand Name*' input field, which is pre-filled with 'MANUAL ENTITY1'.
- Step 5:** Points to the 'Create New Message' section, which includes a 'Message:' label and a text area with a placeholder 'Enter the message'.
- Step 6:** Points to the 'Get OTP' button, which is located below the message input area.
- Step 7:** Points to the 'Submit' button, which is located at the bottom right of the form.

Other visible elements include a 'Welcome,' message and a 'Logout' button in the top right corner of the page.

CONSENT TEMPLATE – REQUEST STATUS

8

Once the New Consent Template request is submitted for approval, the entry will be visible under Consent Template section with status as **Work in Progress**.

The screenshot shows the 'Smart Enterprise Solutions' dashboard. On the left, a sidebar menu includes 'Dashboard', 'Assets For Verification', 'Telemarketer Request', 'Telemarketer', 'Header', 'Calling Line Identity', 'Consent Template', 'Template', and 'Consent Acquisition'. The 'Consent Template' option is highlighted. The main content area is titled 'Consent Template' and features a search bar, a status dropdown set to 'All', and a 'Show Records' dropdown set to '25'. Below this is a table with the following data:

Sl. No.	Consent Template Name	SMS/ Call Template	Brand Name	Date & Time of Application	Date & Time of Registration	Status	View Status	View QR Code
1	test	test...	EASYENT	27/06/2023, 11:42	-	Work in Progress	-	-
2	testing june vmipl	test message...	EASYENT	14/06/2022, 15:27	14/06/2022, 17:04	Inactive	-	-
3	consent temp asd	adfdsfds...	REALENT	19/04/2022, 16:20	19/04/2022, 16:21	Active	Link/D-Link	

A red circle with the number '8' is placed over the 'Work in Progress' status of the first row. A red arrow points from this circle to the 'Work in Progress' status text in the table.

9

Once the Operator approves the Consent Template the status turns to **Active**.

This screenshot is identical to the one above, showing the 'Consent Template' section. However, the status of the first row (Sl. No. 1) has changed from 'Work in Progress' to 'Active'. A red circle with the number '9' is placed over the 'Active' status, and a red arrow points from this circle to the 'Active' status text in the table.

Status – OTHER TSP'S CONSENT TEMPLATE

1

All the Consent templates registered with the other TSP will reflect in the **Consent Template** tab.

2

The Status of the Consent template will be reflected as **Active** or **Inactive**

The screenshot shows the 'Consent Template' management interface. The left sidebar contains a menu with options: Dashboard, Telemarketer Request, Telemarketer, Header, Calling Line Identity, Consent Template (highlighted with a red box labeled '1'), Template, and Consent Acquisition. The main header shows 'Consent Template' (also highlighted with a red box labeled '1') and a 'Logout' button. Below the header, there is a search bar and a table of consent templates. The table has columns: Sl. No., Consent Template Name, SMS/ Call Template, Brand Name, Date & Time of Application, Date & Time of Registration, Status, View Status, and View QR Code. The third record in the table has a status of 'Active', which is highlighted with a red box labeled '2'. The status buttons are 'Work in Progress', 'Inactive', and 'Active'.

Sl. No.	Consent Template Name	SMS/ Call Template	Brand Name	Date & Time of Application	Date & Time of Registration	Status	View Status	View QR Code
1	test	test...	EASYENT	27/06/2023, 11:42	-	Work in Progress	-	-
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SYSTEM REQUIREMENTS

SYSTEM REQUIREMENT - SPECIFICATIONS

The website is best viewed on:

Requirements	Recommended
Web Browser	Google Chrome (Latest Version), Mozilla Firefox (Version 70.0.1)
Operating System	Windows 7, 8 ,10 Ubuntu 19.10
RAM	Minimum 4 GB
Internet Connectivity	1Mbps & Above

Thank You !